



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Undertone steady to firm on whole turkeys. Inquiry light to fair. Trading centered on a fair volume of frozen private label basted-netted-timed in the East for June-July shipments. Offerings light at best for current shipments, adequate for deferred. Trade sentiment steady to barely steady on fresh tom breast meat for the light to fully adequate offerings. Tom drum trade sentiment steady to fully steady with exports continuing to be the main driver. Trading fair on fresh 15-20% skin added mechanically separated turkey, light on the balance of bulk parts and meat items.

### EXPORT MARKET HIGHLIGHTS

Undertone about steady on frozen thigh meat with offerings ranging from short to adequate. Drum interest best for Russia with the balance of countries not as aggressive. Trading light on all items.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	88-89
TURKEYS Y TOMS UNDER 22#	86-89
TURKEYS Y TOMS 22-24#	86-89
TURKEYS Y TOMS 24-26#	88-89
TURKEYS Y TOMS 26 LBS & OVER	89-114

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	76-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	143-151
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	84-91
FRESH TURKEYS Y TOMS 14-24#	84-91
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	75-76
FROZEN TURKEYS Y TOMS 24-28#	76-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	68-70.5	70.5	70.50	280
CENTRAL REGION 4/	68-70	-	-	-
WESTERN REGION 5/	68-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	69-70.5	70.5	70.50	280
CENTRAL REGION	69	-	-	-
WESTERN REGION	69-70	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 1999.

The trade sentiment was about steady on frozen meats and parts for domestic use. Fresh tom breast meat was steady to barely steady. Mechanically separated turkey (MST) was irregularly available and the market tone was unsettled. Tom drumsticks and fresh breast meat were available. Export interest in thigh meat slowed. Scattered interest noted on parts.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	94.00	40
DRUMSTICKS, TOM	16.50		16.50	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	18.00	20
WINGS, FULL-CUT, TOM		F	21.00	40
WINGS, FULL-CUT, HEN		R	23.00	14
WINGS, V-TYPE, TOM		R	22.00	104
WINGS, V-TYPE, HEN				
NECKS, TOM	14.50		14.50	40
NECKS, HEN		R	15.00	14
BREASTS, B/S, TOM 3/		T	183.00	20
BREASTS, B/S, TOM—FRESH 3/	187.00		187.00	240
THIGH MEAT		T	64.00	7
THIGH MEAT—FRESH		F	61.00	14
BREAST TRIM MEAT		F	109.00	14
SCAPULA MEAT				
TENDERLOINS		F	151.00	40
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		W	67.67	60
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED—FRESH 4/	22.50		22.50	520
EXPORT TRADING				
DRUMSTICKS, TOMS	16.00-22.00		19.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	19.50	104
TAILS				
MECHANICALLY SEPARATED 4/		F	25.00	40
THIGH MEAT - FROZEN	63.00-65.00		64.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.